

FOOTNOTES TO EXHIBIT "B"

- A. There are 64 tracts consisting of 37,700.29 acres of land in the entire Chimney Butte Deep Unit Area.
- B. The above schedule is a statement of the ownership of the oil and gas interests in the Chimney Butte Deep Unit Area based upon information furnished the Unit Operator by other working interest owners, upon information obtained from examination of abstracts compiled by a licensed abstractor from the records in the Office of the County Recorder of Sublette County, Wyoming, or upon a search of said records by a licensed abstractor. The schedule is also based in part upon an examination of the records of the Office of the Bureau of Land Management in Washington, D.C., of the records of the Land and Survey Office of the Bureau of Land Management in Cheyenne, Wyoming, and upon the records of the State of Wyoming Land Office in Cheyenne, Wyoming.
- C. The working interest ownership indicated above is, in some cases, based upon option agreements which will be exercised upon approval of the Unit Agreement by the Director of the U. S. Geological Survey, or will be exercised prior to such approval. Such option agreements are indicated by asterisks.
- D. Execution of the Chimney Butte Deep Unit Agreement or consent thereto shall not be construed in any manner as an admission or agreement that the above schedule is a correct statement of the ownership of oil and gas interests in the said Unit Area. The execution of said agreement or consents thereto by the parties hereto shall be construed only as a commitment of their oil and gas interests in the said Unit Area to the terms of said agreement and shall not prejudice any adverse claim which any of them may have to any oil and gas interests therein.

E. The following is a recapitulation of the type of land in the Chimney Butte Deep Unit Area:

	Acres	Per Cent of Unit Area
Federal	30,990.14	82.20%
State	1,918.44	5.09%
Fee	4,791.71	12.71%
Total	37,700.29	100.00%