

Recapitulation of the type of land in the Goat Hill Unit Area:

	<u>Acres</u>	<u>Percent of Unit Area</u>
Federal	16,025.26	77.38
State	640.00	3.09
Patented	<u>4,045.01</u>	<u>19.53</u>
Total	20,710.27	100.00%

NOTE: All fractional interests shown under Basic Royalty refer to shares of usual 12 $\frac{1}{2}$ % Royalty except as otherwise stated.

Footnotes to Exhibit B: Where the working interest ownership indicated above is different from Lessee of Record it is based upon option agreements providing for assignment which will be exercised upon approval of the Unit Agreement by the Director of the U. S. Geological Survey, or will be exercised prior to such approval.