

Exhibits B which contain specific descriptions of certain Woodson Interests located in recording jurisdictions other than the jurisdiction in which the particular counterpart is to be recorded are omitted and are included by reference only. A counterpart including the complete Exhibits A and Exhibits B is being recorded in Throckmorton County, Texas. Each of such counterparts shall together constitute but one and the same instrument.

4.12 All the terms, provisions, covenants and agreements herein contained shall extend to and be binding upon the parties hereto and their respective successors, representatives and assigns.

IN WITNESS WHEREOF, the parties hereto, each acting herein through its officers duly authorized, have executed this Conveyance and Agreement on the date stated in the acknowledgments attached hereto, but to be effective as of the effective date.

THE PRUDENTIAL INSURANCE
COMPANY OF AMERICA

By *Carl H. Allbritten*
Vice President

ATTEST:

Mac James
Assistant Secretary

TEXAS PACIFIC COAL AND OIL
COMPANY

By *R. W. Shire*
Executive Vice President

ATTEST:

W. H. Hendry
Assistant Secretary