

Total: 38 Tracts 21,866.86 acres in entire Unit Area

* Lease held by options for full leasehold record title, which will be exercised promptly upon approval of the Unit Agreement.

(**) Shell Oil Company is obligated to assign to Gulf Oil Corporation 25.99690% of Shell's interest in these tracts.

(***) Assignments from ABKO, Inc. to Shell Oil Company have been forwarded to Bureau of Land Management for approval.

(****) Subject to Agreement between Crest Resources, Inc. and Shell Oil Company under the terms of which Shell Oil Company, under conditions therein stated, may acquire a 50% interest in such tract.