

made at its office in Chicago, Illinois) in effect from time to time as publicly announced by the Bank but not, at any time, to be less than $5\frac{11}{16}\%$ or more than $7\frac{3}{16}\%$ per annum, plus an additional $\frac{1}{16}$ per annum, from October 27, 1971, on the unliquidated balance of the Primary Sum, the first such computation to be made on December 1, 1971 on the amount of said unliquidated balance on October 27, 1971, and subsequent computations to be made on the first day of each Accounting Month (as defined below) for the preceding Accounting Month on the amount of said unliquidated balance at the close of business on the first day of such preceding Accounting Month; plus

C. An amount equal to the aggregate of all amounts which may be paid by PP Owner on account of (1) ad valorem taxes (or taxes imposed in lieu thereof) imposed or assessed upon the Production Payment or any mortgage thereof, or upon the Production Payment Hydrocarbons, which have not been paid by WI Owner as provided in Section 8 hereof, and (2) severance, gross production, occupation, gathering, and other taxes and assessments of any kind (other than taxes on or measured by the income of PP Owner and other than franchise taxes of PP Owner) imposed or assessed with respect to or measured by or charged against the Production Payment or the Production Payment Hydrocarbons, and all other taxes required by law to be deducted from the proceeds of the Production Payment Hydrocarbons (all such taxes and assessments being herein called "Production Taxes") which have not been deducted from the proceeds of Production Payment Hydrocarbons and paid for the account of PP Owner, together with an amount equal to interest thereon at the then effective rate set forth in subsection B of this Section 2 from the date of payment thereof by PP Owner; plus

D. An amount equal to the aggregate of all reasonable expenses, other than general or administrative expenses, paid or incurred by PP Owner (together with an amount equal to interest thereon at the then effective rate set forth in subsection B of this Section 2 from the date of payment thereof) which are incidental (1) to the acquisition or ownership of the Production Payment, or the borrowing of money secured by any mortgage or deed of trust thereon (including, but not limited to, all fees and expenses