

set forth reading hereinabove shall be wholly deleted from said Indenture as if the same had not been contained therein.

2. Excepting as amended herein, said Indenture shall remain unchanged as written originally.

3. This Amendment shall be deemed effective as of 12:01 A.M. on January 1, 1970.

IN WITNESS WHEREOF, the parties hereto have executed this Amendment as of the day and year first hereinabove written.

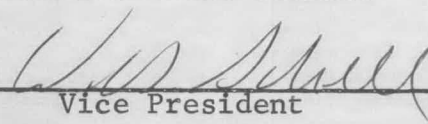
THE SIGNAL COMPANIES, INC.

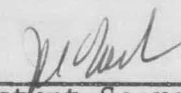
By   
Vice President

By   
Secretary

"Grantor"

SIGNAL OIL AND GAS COMPANY

By   
Vice President

By   
Assistant Secretary

"Grantee"