

WHEREAS, there have been prepared and presented to, and are before the Board of County Commissioners the following documents:

1. Form of proposed Loan Agreement (presented before this meeting as Exhibit A);
2. Form of proposed Indenture (presented before this meeting as Exhibit B);
3. Form of Bonds (contained in the Indenture);
4. Form of proposed Bond Purchase Agreement (presented before this meeting as Exhibit C); and
5. Form of Preliminary Official Statement (presented before this meeting as Exhibit D).

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF SUBLETTE COUNTY, WYOMING, AS FOLLOWS:

Section 1. That pursuant to the provisions of the Act, based upon representations and documentation furnished by the Company to the County and on file in the records of the Board of County Commissioners, it is hereby found, determined and declared as follows:

(a) It is deemed desirable and in the best interests of the County for the purpose of reducing, preventing, abating and eliminating pollution in the County in order to facilitate and promote the protection of the natural environment of the County that the County issue its pollution control revenue bonds pursuant to the Indenture, as herein provided, for the purpose of providing funds to finance a portion of the cost of