

evidence of such approval. The Loan Agreement shall constitute and is hereby made a part of this Resolution.

Section 4. That for the purpose of securing the Bonds, of providing the details thereof and of prescribing the terms and conditions on which the Bonds are to be secured, executed, authenticated, accepted and held, the Indenture substantially in the form presented before this meeting as Exhibit B, is hereby authorized to be executed and delivered on behalf of the County by the Chairman or other Commissioner and attested by the Clerk, with such changes therein (including but not limited to the date thereof) as shall be approved by such officers, their execution thereof to constitute conclusive evidence of such approval. There is hereby authorized the pledge and assignment to the Trustee, in accordance with the provisions of the Indenture, the revenues and receipts to be derived by the County pursuant to the Loan Agreement. The Indenture shall constitute and is hereby made a part of this Resolution.

Section 5. That the sale of the Bonds to the Underwriter at the price of not less than 99% of the principal amount thereof plus accrued interest from the date thereof, if any, to the date of delivery, is hereby authorized and approved, and the Bond Purchase Agreement, substantially in the form presented before this meeting as Exhibit C is hereby authorized to be dated, executed and delivered on behalf of